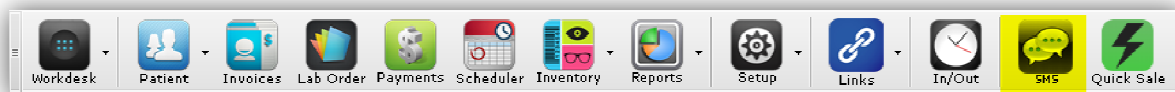


Release Notes

New Features & Enhancements

- ★ **SMS:** VisionPro is introducing a new module which enables you to send text messages to your clients from various parts of the applications. With this module you will be able to send SMS's for:
 - Invoice balance reminder
 - Recall reminders
 - Appointments Booking & Cancellation confirmation
 - Patient Recalls Reminders
 - Marketing and Promotions
 - SMS Log - Keep track of every Outgoing SMS along with the message details and received status.

Our SMS module support all major US and Canadian carriers when sending from US DID's. Global DID's are available with International Extended SMS. Contact Us for available DID's and carrier coverage details along with our SMS Packs pricing.



SMS Details
Log ID: 0
Remaining: 0

Enter Recipient | **Select Recipients**

Select Marketing Query List

Test Customers

OR

Number	Message	Name
4031112222	A	Joana Ifrim
4032233333	A	Sewdat Mohabir
4035645646	A	Emmarosa Bonanno
4030012212	A	Alex Tzaferis

Record 1 of 4

☐ Select All Total Recipients: 4

Options

SMS Text

ABC Optical Anniversary Sale!

Receive \$50 OFF towards any Sunglass or Complete paid of RX glasses or Contact Lens.

ABC Optical

403-452-4414

Anniversary Sale

Standard Text

☐ Prepend

Characters Used: 144

☒ Apply this SMS To All Recipients ☐ Apply this SMS To Selected Recipients

Created On: 03/10/2014 12:29:45 PM Modified On: 03/10/2014 12:29:45 PM Last Modified By: hpremi

Quick Sale

Patient PNT16662

Title: Mr. Last Name: Smith First Name: Paul DOB (MM/dd/yyyy): 07/06/1977 Age: 36 Home Ph: (403) 668-7799 Cell Ph: (403) 001-2222 Mailing List: ☒ E-Mail ☒ SMS

Address: 123 Test Address Apt. 303 Sex: Male E-Mail: info@visionpropos.com Work Ph: (403) 454-4414 Fax: 701

Country: CA Province: AB City: Calgary Postal: T3J 5H2 Other Ph: Recall: Annual Exam: 04/10/2011

Spectacle Order

	Sphere	Cylinder	Axis	Add	BC	DIA	K1	K2	K Axis
OD	+1.00	+0.00	000	0.00	8.30	0.00	0.00	0.00	000
OS	+0.50	+0.00	000	0.00	8.30	0.00	0.00	0.00	000

Contact Order

Status: Trial Doctor: ALEXANDR... Optician: Amandeep... Rx Date: 03/10/2014 Rx Expiry: 03/10/2015

Products & Services

Notes: Test Rx Notes

Contact Lens

Type: Dispense Pair Both Sup. Invoice: Type: Supplier: Brand: Color: Description: Discount: Qty: Price: Stock: Order

OD: Type: Supplier: Brand: Color: Description: Discount: Qty: Price: Stock: Order

OS: Type: Supplier: Brand: Color: Description: Discount: Qty: Price: Stock: Order

Invoice Items

Gr...	Item ID	Descrip...	...	...	Price	Sub To...	Tax	Dis...	To...	Date
> SO1	ITM10909	sps01L/1B...	Fra...	1	\$325.00	\$325.00	\$42.25	\$0.00	\$367....	03/10/2014 02...
SO1	ITM10618	NL1.50/HCC	Lens	2	\$190.00	\$380.00	\$0.00	\$0.00	\$380.00	03/10/2014 02...
SO1	ITM3599	Scratch Resi...	Len...	1	\$25.00	\$25.00	\$0.00	\$0.00	\$25.00	03/10/2014 02...

Method: Cash Amount: \$200.00 Notes: My Test Notes for this Invoice. Date: 03/10/2014 User: Harjinder Premi

Sub Total: \$790.00 Tax: \$42.25 Discount: \$0.00 Total Due: \$832.25 Total Paid: \$200.00 Balance: \$632.25

Buttons: Cancel Save Save & Close Save & Print

Quick Sale

Patient - PNT16662

Title: Mr. Last Name: Smith First Name: Paul DOB (MM/dd/yyyy): 07/06/1977 Age: 36 Home Ph: (403) 668-7799 Cell Ph: (403) 001-2222 Mailing List: ☒ E-Mail ☒ SMS

Address: 123 Test Address Apt. 303 Sex: Male E-Mail: info@visionpropos.com Work Ph: (403) 454-4414 Fax: 701

Country: CA Province: AB City: Calgary Postal: T3J 5H2 Other Ph: Recall: Annual Exam: 04/10/2014

Spectacle Order

Contact Order

Products & Services

Frames Lens Contact Lens Accessories Services Treatments

Description: Supplier: Brand: Status: Product Group: Code: Item ID: Scan:

Item ID	Code	Description	Supplier	Brand	Color	CC	Lens ...	Lens ...	Price	Qty	Edit
ITM3224		sil6784/6055/51-17	COS	Silhouette					509.00	0	✓
ITM3225		VR-42112/1261/RT/63-15	Luxottica	Versace	BLACK				302.00	0	✓
ITM3226		sil7728/6050/51-19	COS	Silhouette					509.00	0	✓
ITM3227		sil6705/6054/51-19	COS	Silhouette					509.00	0	✓
ITM3228		VER2040/1166-13/74-09	Luxottica	Versace	BROWN				319.00	0	✓

Invoice Items

Gr...	Item ID	Descrip...	...	...	Price	Sub To...	Tax	Dis...	To...	Date
> SO1	ITM10909	sps01L/1B...	Fra...	1	\$325.00	\$325.00	\$42.25	\$0.00	\$367....	03/10/2014 02...
SO1	ITM10618	NL1.50/HCC	Lens	2	\$190.00	\$380.00	\$0.00	\$0.00	\$380.00	03/10/2014 02...
SO1	ITM3599	Scratch Resi...	Len...	1	\$25.00	\$25.00	\$0.00	\$0.00	\$25.00	03/10/2014 02...

Method: Cash Amount: \$200.00 Notes: My Test Notes for this Invoice. Date: 03/10/2014 User: Harjinder Premi

Sub Total: \$790.00 Tax: \$42.25 Discount: \$0.00 Total Due: \$832.25 Total Paid: \$200.00 Balance: \$632.25

Buttons: Cancel Save Save & Close Save & Print

- ★ **Multi-Language:** We are proud to introduce VisionPro in 3 different languages: English, French & Spanish. The users have an ability to set their preferred language both in user preference as well as for individual location.

English - Complete Software in your own language

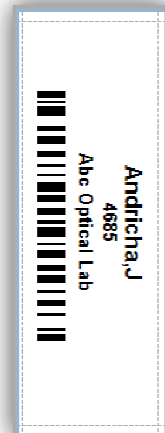
French - Complete Software in your own language

Spanish - Complete Software in your own language

The screenshot shows the main application window with a menu bar at the top (expediente, editar, instrumentos, ver, Informes, mercadeo, ventana, ayudar) and a toolbar with various icons. On the left is a sidebar with navigation options like 'Abrir la lista de ven', 'Mi Workdesk', 'paciente:Paul Smith (P...)', 'paciente trazar', 'contacto', 'Itx', 'factura', 'Orden Lab', 'Mesa de Trabajo', 'paciente trazar', 'Programador', 'inventario', 'Informes', 'disposición', and 'mercadeo'. The main area displays patient information for **PAUL SMITH** (PNT1GG62). It includes contact details (casa, trabajar, móvil), personal info (género, DOR, salud), and financials (Equilibrio paciente, Equilibrio Seguros, total Saldo). Below this are tabs for 'Paciente Detalles', 'Kx', 'factura', 'Orden Lab', 'Archivos y datos adjuntos', 'familia', and 'recordar'. The 'Paciente Detalles' tab is active, showing 'Información para el paciente' and 'Información Personal'. At the bottom, there are buttons for 'finalizar la sesión', 'Cambiar de usuario', and 'Bloquear pantalla', along with the user name 'User : Harjinder Premi' and 'Richview Square'.

- ★ **Tray Labels:** Introducing new module to customize and print lab order tray labels. This modules will allow the clients to print the tray labels from various parts of our application. The labels can be print either on standard laser printer or on any address label printers e.g Dymo or Zebra address label printers.

The screenshot shows the 'Tray Labels Setup....' window. It has two main sections: 'Label Settings' and 'Label Print Options'. In 'Label Settings', there's a 'Label Name' dropdown set to 'Laser Address 1.00x2.63 5160, 5260' and a 'Clone Label' button. Below is a 'Label Preview' showing a sample label with fields for 'LastName, F', 'NOV 15/NOV 18', 'Job Type', and a barcode. Under 'Label Information', there are input fields for 'Top' (00.50"), 'Bottom' (00.42"), 'Left Margin' (00.25"), 'Right Margin' (00.12"), 'Label Height' (01.00"), 'Label Width' (02.63"), and 'Paper Kind' (Letter). At the bottom, it says '* All units are in inches CL -> Customized Label' and has 'Save Settings', 'Ok', and 'Cancel' buttons. The 'Label Print Options' section on the right has four rows of settings, each with a checked checkbox and two radio button options: Row 1 (Last Name,First Initial / Tray #), Row 2 (Promise &Inv.Date / Invoice #), Row 3 (Job type / Lab Name), and Row 4 (Invoice Barcode / Lab Order Barcode).



- ★ **Automatic Client Upgrade:** Improved the functionality to upgrade Software Version on client computers once Server Computer is upgraded.
- ★ **Email Patient Orders:** Ability to email Patient Orders to Labs.
- ★ **Search Item by Item Code:** Ability to search an item by Item Code while creating a Spectacle Order.
- ★ **Contacts Order:** Ability to search Contact Lens by typing the Description and hit enter.
- ★ **Item Sold Date:** Ability to assign a Backdate to an Item while selecting an Item in the Invoice.
- ★ **Master Location Change:** Ability to change the Master Location in a Multi Location environment.
- ★ **Email Appointments:** Ability to Email Appointments from Scheduler as well as from reports.
- ★ **Patient Appointment History:** Ability to view the Appointment History of a Patient chart. Added a new tab within patient chart to view all the appointments along with their status.
- ★ **Stock Warning Message:** Ability to give a Warning Message when selling an item with Quantity ≤ 0 , when maintaining an inventory count for the product type e.g. frame or Lens.
- ★ **Received Items Barcodes:** Ability to print Barcodes for all the Received Items of a Purchase Order.
- ★ **Date Format:** Ability to set Short Date Format to dd/mm/yyyy, under System Preferences.
- ★ **Product Group Name Filter:** Ability to filter Frames by Product Group Name under Barcode Printing section as well as on the Frame selection screen within Invoice.
- ★ **Location-based System Preferences:** Ability to set Location-based System Preferences.
- ★ **Multi-location Lab:** Ability to assign a lab to single location or to all locations.
- ★ **Auto-select 'To Order':** Ability to auto-select 'To Order' for an inventory item type when an inventory count is not being maintained.
- ★ **Physical Count Performance :** Performance tuning when updating the inventory physical count. Added a new functionality to perform manual physical count instead of scanning.
- ★ **Import Country/Province/City:** Ability to import country province and city data into VisionPro.
- ★ **Multi-location Marketing Query List:** Ability to setup Location based Marketing Query lists.
- ★ **Multi-location Marketing Mail Merge:** Ability to setup Location based Marketing Mail Merge.
- ★ **Default Colors for Appointments:** Ability to show default colors for Appointments. (New Installations)
- ★ **Multi-location Company Logo:** Ability to set a Location based Logo.
- ★ **TT345 Barcode Label:** Ability to show location above the barcode.
- ★ **Sequential Printing:** Ability to print the Letters in the order of printing the Patient labels under Marketing and Recalls sections.
- ★ **Barcode Labels lookup:** Ability to load frames inventory only on clicking 'Search' on the Barcode Label screen.
- ★ **VisionPro Database Combined:** Combined VisionPro database with VisionPro Files database.
- ★ **Database Backup and Restore:** Ability to backup or restore the entire database including files and attachments from one BAK file.
- ★ **Multi-location Promotions:** Ability to setup Location based Promotions.
- ★ **Reports:** Additional reports have been added in report section. Following is the list of reports that have been added in this version:
Enhancements

- Invoice Sales Summary:** Showing the currency based on System Preferences.
- End of Day Items sold:** Filter by Product Group Name applied.
Filter by Lens Type and Lens Material applied.
- Inventory Count:** Showing the Total Supplier Price for all the items in the Inventory.
- Pending Payments:** Showing Patient Balances and Patient Credits separately.

New Reports

Sales & Payments

- End of Day - Transactional (**New**)
- End of Day (**Renamed**) to End of Day - Invoices
- End of Day Items sold (**Redesigned**)
- Pending Payments (**Redesigned**)
- Invoice Sales Summary (**Redesigned**)

Inventory

- Inventory Count (**Redesigned**)

- ★ **Login > Remember my Location:** Ability to remember your location on the computer.



- ★ **Add City in patient Details:** Ability to add Country, Province or City from within patient details section.

Patient Details		RX	
Patient Information - PNT0102			
Title	Mrs. ▼	Chart #	
First Name	Nandrani	Middle Name	
Last Name	Ramsaran	Alt Name	
DOB	04/22/1965 ▼ (MM/dd/yyyy)	Age	48
Sex	Fe... ▼		
Address		123 Test Address	
Apt.		Home Ph #	(424)234-3243
City	Etobicoke ▼	Mobile Ph #	(102)565-4611
Province	ON ▼	Work Ph #	(543)543-5435 122
Country	CA ▼	Other Ph #	
Postal Code		Fax Ph #	
<input checked="" type="checkbox"/> Mailing List(SMS)		E-Mail	
<input type="checkbox"/> Mailing List(E-Mail)		Active <input checked="" type="checkbox"/> Deceased <input type="checkbox"/>	

- ★ **Scheduler Non-Patient Appointment Tool Tip:** Showing mobile number in the appointment tool tip.

- ★ **Physical Count by supplier UPC:** Ability to perform physical count by scanning both internal as well as supplier UPC codes.
- ★ **Payments:** Performance tune the payment section.
- ★ **SMS Templates:** Added an ability to define SMS templates in setup section.

Issues

- ✓ **Patient Lookup:** Getting a limit exceeded message even when Date of Birth field is supplied.
- ✓ **Import Frame:** Getting an error when trying to import a frame of a Brand that already exists in the database.
- ✓ **Barcode Label 5167:** Brand is always showing irrespective of the settings.
- ✓ **Report Settings > Lens:** Un-checking the Lens Description stops showing the Inventory type on Invoice Report.
- ✓ **Rx > Copy:** Getting an error.
- ✓ **Left Navigation > Setup > Supplier:** Showing wrong icon.
- ✓ **Print > Barcode Labels:** Currency always showing in \$ and not according to the System Preference.
- ✓ **Import Frames:** Importing Frames that already exist in the System should update the details instead of creating New Inventory Item.
- ✓ **Inventory > Physical Count:** Properties for the Item last scanned does not get refreshed. It always shows the properties of the first item in the grid.
- ✓ **Inventory > Physical Count:** Gives a pop-up when scanning an item that is not present in the inventory and does not go away until the user click on OK.